

CHECKLIST OF MAJOR DEDUCTIBLE ITEMS

MEDICAL & DENTAL

Prescriptions	Doctors & Dentists visits
Nurses	Hospitals/Lab Fees
Health Insurance Premiums (that you paid)	Hearing Aids/Batteries
Eyeglasses/Eye Exams	Lodging/Transportation

TAXES

State & Local Income Tax Real Estate Taxes

INTEREST

Home Mortgage- 1st & 2nd Deductible Points

BUSINESS RELATED ITEMS

Meals/Entertainment
Travel-should be in a diary
Overnight travel

MOVING EXPENSES

Travel & Lodging
Furniture Movers

CONTRIBUTIONS

Synagogues
Churches
Charitable Organizations
Non-Cash (clothing, household items)

MISCELLANEOUS

Union Dues/Associations	Work Related Education
Job Search/Professional Dues	Work Clothes/Uniforms/Upkeep
Safe Deposit Box Rental	Tax & Investment Counseling
Teaching Aids / Supplies	Investment Fees
Professional Journals/books	Transportation to Meetings
Professional Subscriptions	IRA Fees
Transportation to Job	Transportation to 2nd Job
Job Related Tools/Supplies	Tax Preparation Fees
Tax Related Books	Investment Publications
Depreciation of Equipment	